

EXHIBIT C

[Revised Avoidance Action Trust Budget]

Avoidance Action Trust

Revised Avoidance Action Trust Budget

	2012					2013	2014
(\$ in thousands)	Q1	Q2	Q3	Q4	FY	FY	FY
<u>AAT Budget</u>							
1 Trust Monitor	120.0	120.0	120.0	120.0	480.0	480.0	480.0
2 Trust Administrator	175.0	175.0	175.0	175.0	700.0	700.0	700.0
3 Ordinary course professionals ¹	1,675.0	225.0	225.0	225.0	2,350.0	550.0	3,250.0
4 Litigation expense	400.0	400.0	400.0	400.0	1,600.0	2,000.0	2,000.0
<i>Total</i>	2,370.0	920.0	920.0	920.0	5,130.0	3,730.0	6,430.0
5 Total AAT Budget							15,290.0
6 Amount to be funded by Initial Budget							(1,576.0)
8 Total AAT Budget to be funded by sale of stock							13,714.0

¹ Includes valuation, tax, compliance, legal, insurance expense.